MERGER PLAN

of the following Companies:

Makarony Polskie Spółka Akcyjna

and

Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.

Rzeszów, 31 August 2022

MERGER PLAN OF THE COMPANIES

(hereinafter referred to as **"the Merger Plan")**

prepared on 31 August 2022 in Rzeszów by the management boards of the following companies:

1. **Makarony Polskie Spółka Akcyjna** with its registered office in Rzeszów at ul. Podkarpacka 15A, entered into the register of business entities of the National Court Register kept by the District Court in Rzeszów, 12th Commercial Division of the National Court Register under KRS number 0000212001, NIP [tax identification number]: 813327885, REGON [National Business Registry Number]: 691674708, share capital: PLN 33,120,213.00 paid-up in full (hereinafter "**the Acquiring Company**"),

and

2. **Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.** with its registered office in Korpele, Korpele 60, 12-100 Szczytno, entered into the register of business entities of the National Court Register kept by the District Court in Olsztyn, 8th Commercial Division of the National Court Register under KRS number: 0000930233, NIP: 7451856735, REGON: 520336157, share capital: PLN 10,773,000.00 (hereinafter "**the Acquired Company**");

1. DEFINITIONS.

"K.s.h" - the Act of 15 September 2000 – the Code of Commercial Partnerships and Companies.

"Merger Plan" - this merger plan along with the attachments.

"Merger" - merger of the Acquiring Company and the Acquired Company through the acquisition by the Acquiring Company of the assets of the Acquired Company under the conditions agreed in the Merger Plan and subsequent resolutions of the authorities constituting the Company.

2. TYPE, BUSINESS NAME AND REGISTERED OFFICE OF THE COMPANIES PARTICIPATING IN THE MERGER.

2.1 The Acquiring Company doing business as **Makarony Polskie Spółka Akcyjna** with its registered office in Rzeszów (address: ul. Podkarpacka 15A 35-082), entered into the register of business entities of the National Court Register kept by the District Court in Rzeszów, 12th Commercial Division of the National Court Register under KRS number 0000212001, NIP: 813327885, REGON: 691674708, operates in the form of a joint stock company and is a public company within the meaning of the Act of 29 July 2005

on Public Offering and Conditions Governing Introduction of Financial Instruments to Organised Trading, and on Public Companies;

2.2 The Acquired Company doing business as **Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.** with its registered office in Korpele (address: Korpele 60, 12-100 Szczytno), entered into the register of business entities of the National Court Register kept by the District Court in Olsztyn, 8th Commercial Division of the National Court Register under KRS number: 0000930233, NIP: 7451856735, REGON: 520336157, operates in the form of a limited liability company.

3. MERGER METHOD.

3.1 The merger will take place pursuant to Article 492(1)(1) of the Code of Commercial Partnerships and Companies through a transfer of all assets of the Acquired Company to the Acquiring Company (merger through acquisition). On the day of merger, the Acquiring Company will assume all the rights and obligations of the Acquired Company pursuant to Article 494(1) of the Code of Commercial Partnerships and Companies. As a result of the merger, the Acquired Company, pursuant to Article 494(1) of the Code of Commercial Partnerships and Companies, will be dissolved without the winding up and deleted from the register of business entities of the National Court Register pursuant to Article 493(1) of the Code of Commercial Partnerships and Companies.

3.2 The Acquiring Company is the only shareholder of the Acquired Company holding 107,730 (in words: one hundred seven thousand seven hundred thirty) shares in the share capital of the Acquired Company, with a nominal value of PLN 100.00 (in words: one hundred zlotys) each and a total nominal value of PLN 10,773,000.00 (in words: ten million seven hundred thirty-three thousand), thus:

1) pursuant to Article 514 of the Code of Commercial Partnerships and Companies, the merger will be carried out without increasing the share capital of the Acquiring Company,

2) the merger will be carried out without the exchange of shares of the Acquired Company for the shares of the Acquiring Company, also without the determination of surcharges and rules for the allocation of shares in the Acquiring Company, furthermore, the date from which the shares in the Acquiring Company entitle to participate in profit of the Acquiring Company is not determined (Article 499(1)(2-4) of the Code of Commercial Partnerships and Companies is not applicable).

3) management boards of the merging companies do not draw up the written report justifying the merger referred to in Article 501(1) of the Code of Commercial Partnerships and Companies, in accordance with Article 516(6) of the Code of Commercial Parnerships and Companies.

4) an audit of the Merger Plan in terms of its correctness and reliability by a statutory auditor, the appointment of the statutory auditor, and thus the determination by the register court of the statutory auditor's remuneration pursuant to Article 516(6) of the Code of Commercial Parnerships and Companies are not required and will not be carried out.

4. EXCHANGE RATIO OF SHARES IN THE ACQUIRED COMPANY FOR SHARES IN THE ACQUIRING COMPANY; RULES FOR THE ALLOCATION OF SHARES IN THE ACQUIRING COMPANY.

Taking into account the fact that the planned merger of the Companies will be carried out in a simplified manner, without increasing the share capital of the Acquiring Company, the current sole shareholder of the Acquired Company will not be allotted any shares in the share capital of the Acquiring Company.

5. RIGHTS CONFERRED BY THE ACQUIRING COMPANY UPON THE SHAREHOLDERS AND PERSONS HAVING SPECIAL RIGHTS IN THE ACQUIRED COMPANY.

The Acquiring Company is a sole shareholder in the Acquired Company and in the Acquired Company there are no persons with special rights, therefore, as a result of the merger of the companies, no special rights, referred to in Article 499(1)(5) of the Code of Commercial Partnerships and Companies, will be conferred upon either the shareholder of the Acquired Company, or other persons.

6. SPECIAL ADVANTAGES FOR MEMBERS OF THE AUTHORITIES OF THE MERGING COMPANIES AND OTHER PERSONS PARTICIPATING IN THE MERGER.

No advantages are envisaged for members of the authorities of the merging companies and other persons participating in the merger.

7. CHANGE IN THE ARTICLES OF ASSOCIATION OF THE ACQUIRING COMPANY.

Due to the fact that the merger of the companies shall be carried out without increasing the share capital of the Acquiring Company and that the merger shall not lead to the occurrence of the circumstances requiring disclosure in the Articles of Association of the Acquiring Company, and no changes in the Articles of Association of the Acquiring Company are proposed – therefore, the Articles of Association of the Acquiring Company will not be changed.

8. ADOPTION OF THE RESOLUTION ON APPROVING THE MERGER.

With regard to the Acquiring Company, a resolution of the General Meeting of Shareholders of the Acquiring Company on the merger of the companies shall be adopted, the General Meeting of the Acquired Company shall also adopt a resolution on the merger of the companies. The draft resolutions are attached hereto.

9. PUBLICATION OF THE MERGER PLAN.

The Merger Plan, pursuant to Article 500(2)(1) of the Code of Commercial Partnerships and Companies shall not be published in Polish Court and Commercial Gazette [Monitor Sądowy i Gospodarczy].

The Merger Plan is made available to the public free of charge starting from 31 August 2022 on the Acquiring Company's website:

- www.makarony.pl and ,

the Acquired Company:

www.makaronysas.pl

continuously until the date of the last General Meeting adopting the resolution on the merger.

10. DETERMINATION OF THE VALUE OF ASSETS OF THE ACQUIRED COMPANY.

The value of the Acquired Company was determined as at 1 July 2022, i.e. as at a specific date in a month preceding the publication of the Merger Plan on the website.

11. MANAGEMENT BOARD'S STATEMENT ON THE ACCOUNTING SITUATION OF THE ACQUIRED COMPANY

The Acquired Company's statement on the accounting situation of the company for the purposes of the merger has been prepared using the same methods and with an identical layout as the annual balance sheet, as at 1 July 2022, i.e. a specific date in a month preceding the publication of the Merger Plan on the website.

12. MANAGEMENT BOARD'S STATEMENT ON THE ACCOUNTING SITUATION OF THE ACQUIRING COMPANY.

Pursuant to Article 499(2)(4), in connection with Article 499(4), the preparation of information on the accounting situation of the Acquiring Company is waived due to the fact that the Acquiring Company is a public company which publishes and makes the semi-annual financial statements available to the shareholders.

Pursuant to Article 495(1) of the Commercial Code of Partnerships and Companies, the assets of each of the merging companies shall be managed separately by the Acquiring Company until the date of satisfying or securing the creditors whose claims arose before the date of merging and who demanded payment in writing not later than six months from the date of merger announcement.

13. ATTACHEMENTS TO THE MERGER PLAN

1. **Attachment No. 1 –** the draft resolution of the Extraordinary General Meeting of the Company under the company's name Makarony Polskie Spółka Akcyjna with its

registered office in Rzeszów on the merger with Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.

2. **Attachment No. 2** – the draft resolution of the Extraordinary General Meeting of Shareholders under the company's name Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. on the merger with Makarony Polskie SA.

3. **Attachment No. 3** – the determination of the value of the assets of Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. as at 1 July 2022.

4. **Attachment No. 4** – the statement on the accounting situation of Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. prepared for the purposes of the merger as at 1 July 2022.

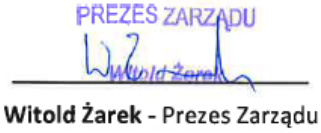
Management Board of the Acquiring Company – Makarony Polskie Spółka Akcyjna



Zenon Daniłowski – President of the Management Board

Management Board of the Acquired Company –

Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.



Witold Żarek – President of the Management Board

ATTACHMENT NO. 1 TO THE MERGER PLAN OF THE COMPANIES

DRAFT RESOLUTION OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY DOING BUSINESS AS MAKARONY POLSKIE SPÓŁKA AKCYJNA Z SIEDZIBĄ W RZESZOWIE ON THE MERGER WITH PRZEDSIĘBIORSTWO PRODUKCYJNO-HANDLOWE "SAS" ANDRZEJ ŚWIDERSKI SP. Z O.O.

"Resolution No. [●]

of the Extraordinary General Meeting of

Makarony Polskie Spółka Akcyjna with its registered office in Rzeszów

of [●] 2022

on the merger of Makarony Polskie Spółka Akcyjna as the Acquiring Company with Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. as the Acquired Company

Acting pursuant to Article 492(1)(1), Article 506, Article 514, Article 516(6) of the Code of Commercial Partnerships and Companies, the Extraordinary General Meeting of Shareholders of Makarony Polskie Spółka Akcyjna with its registered office in Rzeszów ("**the Company**"), hereby resolves as follows:

Article 1

1. The Extraordinary General Meeting of Makarony Polskie SA agrees to the merger of the Company as the Acquiring Company, pursuant to Article 492(1)(1) of the Code of Commercial Partnerships and Companies (merger through acquisition) with Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. with its registered office in Korpele, Korpele 60, 12-100 Szczytno, entered into the register of business entities of the National Court Register kept by the District Court in Olsztyn, 8th Commercial Division of the National Court Register under KRS number: 0000930233 as the Acquired Company and decides to merge with the Acquired Company.
2. The Extraordinary General Meeting of Makarony Polskie SA approves the Merger Plan agreed between the management boards of the Company and the Acquired Company on 31 August 2022, the copy of which is attached hereto ("**Merger Plan**")
3. The merger of the Companies will take place under the terms and conditions set out in the Merger Plan.
4. Due to the absence of the increase in the Company's share capital as a result of the merger, the Company's Articles of Association are not changed.

Article 2

The resolution shall enter into force on the date of its adoption.

ATTACHMENT NO. 2 TO THE MERGER PLAN OF THE COMPANIES

DRAFT RESOLUTION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY DOING BUSINESS AS PRZEDSIĘBIORSTWO PRODUKCYJNO-HANDLOWE "SAS" ANDRZEJ ŚWIDERSKI SP. Z O.O. ON THE MERGER WITH MAKARONY POLSKIE SA

"Resolution No. [●]

of the Extraordinary General Meeting of

Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.

with its registered office in Korpele

of [●] 2022

on the merger of Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.

as the Acquired Company with Makarony Polskie SA

as the Acquiring Company

Acting pursuant to Article 492(1)(1), Article 506, Article 514, Article 516(6) of the Code of Commercial Partnerships and Companies, the Extraordinary General Meeting of Shareholders of Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. with its registered office in Korpele ("**the Company**"), hereby resolves as follows:

Article 1

1. The Extraordinary General Meeting of Shareholders of the Company agrees to the merger of the Company as the Acquired Company, pursuant to Article 492(1)(1) of the Code of Commercial Partnerships and Companies (merger through acquisition) with the company doing business as **Makarony Polskie Spółka Akcyjna** with its registered office in Rzeszów at ul. Podkarpacka 15A, 35-082 Rzeszów, entered into the register of business entities of the National Court Register kept by the District Court in Rzeszów, 12th Commercial Division of the National Court Register under KRS number 0000212001, NIP: 813327885, REGON: 691674708 as the Acquiring Company and decides to merge with the Acquiring Company.

2. The Extraordinary General Meeting of the Company approves the Merger Plan agreed between the management boards of the Company and the Acquiring Company on 31 August 2022, the copy of which is attached hereto ("**Merger Plan**")

3. The merger of the Companies will take place under the terms and conditions set out in the Merger Plan.

4. The Extraordinary General Meeting of Shareholders of the Company agrees not to increase the share capital of the Acquiring Company and agrees not to make amendments to the Articles of Association of the Acquiring Company.

Article 2

The resolution shall enter into force on the date of its adoption.

ATTACHMENT NO. 3 TO THE MERGER PLAN OF THE COMPANIES

DETERMINATION OF THE VALUE OF THE ASSETS OF THE COMPANY DOING BUSINESS AS PRZEDSIĘBIORSTWO PRODUKCYJNO-HANDLOWE "SAS" ANDRZEJ ŚWIDERSKI SP. Z O.O.

AS AT 1 JULY 2022

The Management Board of Przedsiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. with its registered office in Korpele, Korpele 60, 12-100 Szczytno, entered into the register of business entities of the National Court Register kept by the District Court in Olsztyn, 8th Commercial Division of the National Court Register under KRS number: 0000930233, NIP: 7451856735, REGON: 520336157, share capital: PLN 10,773,000.00, declares that the book value of the assets of this company determined as at 1 July 2022 amounts to PLN 24,682,117.04.

The Management Board of Przesiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.

PREZES ZARZĄDU

Witold Żarek - Prezes Zarządu

Witold Żarek – President of the Management Board

ATTACHMENT NO. 4 TO THE MERGER PLAN OF THE COMPANIES

STATEMENT ON THE ACCOUNTING SITUATION OF PRZEDSIĘBIORSTWO PRODUKCYJNO-HANDLOWE "SAS" ANDRZEJ ŚWIDERSKI SP. Z O.O. PREPARED FOR THE PURPOSES OF THE MERGER AS AT 1 JULY 2022

The Management Board of Przesiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. with its registered office in Korpele, Korpele 60, 12-100 Szczytno, entered into the register of business entities of the National Court Register kept by the District Court in Olsztyn, 8th Commercial Division of the National Court Register under KRS number: 0000930233, NIP: 7451856735, REGON: 520336157, share capital: PLN 10,773,000.00 declares that the accounting situation of this company results from the balance sheet prepared as at 1 July 2022 with total assets and total liabilities of PLN 35,617,008.65, the balance sheet along with profit and loss account is attached hereto.

Furthermore, the Management Board of the company doing business as Przesiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. declares that the attached balance sheet was prepared based on the accounts kept in a correct and reliable manner and in accordance with the continuously applied accounting rules applicable in the Republic of Poland, using the same layout as in the last annual balance sheet and is consistent with the relevant provisions of law in terms of the form and content.

The Management Board of Przesiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o.



Witold Żarek - Prezes Zarządu

Witold Żarek – President of the Management Board

Attachments:

a balance sheet with a profit and loss account of Przesiębiorstwo Produkcyjno-Handlowe "SAS" Andrzej Świderski sp. z o.o. prepared as at 1 July 2022.

PP-H “SAS” ANDRZEJ ŚWIDERSKI SP. O.O.

PROFIT AND LOSS ACCOUNT BY FUNCTION

				from 1 January 2022 1 January 2022
A.		**Net revenues from sales of products, goods and materials, including:**		**38,288,394.10**
			- from related entities	
	I	Net revenues from sales of products of which related		38,151,775.42 8,470,525.53
	II	Net revenues from sales of services of which related		0.00 0.00
	III	Net revenues from sales of goods of which related		134,882.14 0.00
	IV	Net revenues from sales of materials of which related		1,736.54 1,504.80
B.		**Costs of sales of products, goods and materials, including:**		**30,891,779.50**
			- from related entities	0.00
	I	Production costs of sold products of which related		30,775,434.20 6,782,087.87
	II	Value of sold goods and materials of which related		116,345.30 1,504.80
C.		**Gross profit (loss) from sales (A-B)**		**7,396,614.60**
D.		**Selling costs** of which related		**1,810,872.42**
E.		**Overheads** of which related		1,141,290.80
F.		**Profit (loss) from sales (C-D-E)**		**4,444,451.38**
G.		**Other operating revenues**		**6,003.43**
	I	Profit from the disposal of non-financial fixed assets		
	II	Grants		
	0 III	Other operating revenues of which related		6,003.43 0.00
H.		**Other operating costs**		**10,140.46**
	I	Loss from the disposal of non-financial		
	II	Revaluation of non-financial assets		
	III	Other operating costs of which related		10,140.46 0.00
I.		**Profit (loss) from operating activity (F + G - H)**		**4,440,314.35**
J.		**Financial revenues**		**0.18**
	I	Dividends and shares in profits, including:		0.00
			- from related entities	
	II	Interest, including:		0.18
			- from related entities	
	III	Profit on the disposal of investment value		0.00
	IV	Revaluation of the investment value		
	V	Others		0.00
			- from related entities	
K.		**Financial expenses**		**118,126.56**
	I	Interest, including		7,130.14
			- from related entities	

	II	Loss on the disposal of the investment		
	III	Revaluation of the investment value		
	IV	Others		110,996.42
			- from related entities	
L.		**Profit (loss) from business activity (I +J – K)**		**4,322,187.97**
M.		**Result of extraordinary events (M.I. – M.II)**		**0,00**
	I	Extraordinary profits		
	II	Extraordinary losses		
N.		**Gross profit (loss) (L+M)**		**4,322,187.97**
				0.00
O.		**Income tax**		**883,749.00**
P.		**Other mandatory decrease of profit (increase of loss)**		**7,108.00**
R.		**Net profit (loss) (N-O-P)**		**3,431,330.97**

-0.00

Elżbieta Perkowska-Wawrzyniak
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PREZES ZARZĄDU
Witold Żarek

STATEMENT OF FINANCIAL POSITION OF PP-H "SAS' ANDRZEJ ŚWIDERSKI SP. Z O.O.

	CONTENT	01.07.2022
A.	**FIXED ASSETS**	**19,458,674.35**
I.	**Intangible assets**	**0.00**
1.	Costs of completed R&D works	
2.	Goodwill	
3.	Other intangible assets	0.00
4.	Advances on intangible assets	
II.	**Tangible fixed assets**	**19,458,674.35**
1.	Fixed assets	19,287,716.82
a)	lands (including the perpetual usufruct right to land)	1,221,000.00
	including the perpetual usufruct right to land	0.00
b)	buildings, premises and facilities of civil engineering	10,183,581.16
c)	technical devices and machine	7,815,147.65
d)	means of transport	15,400.43
e)	other fixed assets	52,587.58
2.	Fixed assets under construction	170,957.53
3.	Advances for fixed assets under construction	
III.	**Long-term receivables**	0.00
1.	From related entities	
2.	From other entities	
IV.	**Long-term investments**	**0.00**
1.	Properties	0.00
2.	Intangible assets	
3.	Long-term financial assets	0.00
a)	in related entities	0.00
	- shares	0.00
	- other securities	
	- loans granted	
	- other long-term financial assets	
b).	in other entities	0.00
	- shares	
	- other securities	
	- loans granted	
	- other long-term financial assets	
4.	Other long-term investments	
V.	**Long-term accruals and prepayments**	**0.00**
1.	Deferred income tax assets	0.00
2.	Other accruals and prepayments	0.00
B.	**CURRENT ASSETS**	**16,158,334.30**
I.	**Inventories**	**4,082,271.44**
1.	Materials	2,762,940.36
2.	Intermediate products and products in progress	0.00
3.	Finished products	1,314,345.95
4.	Goods	3,240.43

	Advances for deliveries	1,743.70
II.	**Short-term receivables**	**10,154,711.70**
1.	Receivables from related entities	1,274,117.30
a)	trade receivables with the repayment period:	1,274,117.30
	- up to 12 months	1,274,117.30
	- over 12 months	
b)	others	0.00
2.	Receivables from other entities	8,880,594.40
a)	trade receivables with the repayment period:	7,052,461.94
	- up to 12 months	7,052,461.94
	- over 12 months	
b)	from taxes, subsidies, customs, social and health insurance and other benefits	1,821,882.20
c)	income tax	0.00
d)	others	6,250.26
e)	claimed in court, for payment of income tax	0.00
III.	**Short-term investments**	**426,334.60**
1.	Short-term financial assets	426,334.60
a)	in related entities	0.00
	- shares	
	- other securities	
	- loans granted	0.00
	- other short-term financial assets	
b)	in other entities	0.00
	- shares	
	- other securities	
	- loans granted	
	- other short-term financial assets	
c)	cash and cash equivalents	426,334.60
	- cash in hand and at bank	426,334.60
	- other cash	
2.	Other short-term investments	0.00
IV.	**Short-term accruals and prepayments**	**86,196.76**
V.	**Assets for sale**	**1,408,819.80**
	TOTAL ASSETS	**35,617,008.65**
	CONTENT	**30.06.2022**
		24,682,117.04
A.	**EQUITY (OWN FUND)**	**10,773,000.00**
I.	**Share capital (fund)**	**0.00**
II.	**Called up share capital not paid (negative)**	
III.	**Own shares (negative)**	
IV.	**Supplementary capital (fund)**	**0.00**
V.	**Revaluation capital (fund)**	**12,591,399.62**
VI.	**Other reserve capitals (funds)**	
VII.	**Profit (loss) from previous years**	**- 2,113,613.55**
VIII.	**Net profit (loss)**	**3,431,330.97**

IX.	**Net profit write-offs during the financial year (negative)**	
B	**LIABILITIES AND PROVISIONS FOR LIABILITIES**	**10,934,891.61**
I.	**Provisions for liabilitiess**	**3,147,562.61**
1.	Provision for deferred income tax	2,832,040.00
2.	Provision for retirement and related benefits	315,522.61
	- long-term	122,935.45
	- short-term	192,587.16
3.	Other provisions	
	- long-term	
	- short-term	
II.	**Long-term liabilities**	**495,733.22**
1.	Towards related entities	
2.	Towards other entitites	495,733.22
	a) loan facilities	341,916.28
	b) from the issue of debt securities	
	c) other financial liabilities	153,816.94
	d) other IRS	0.00
III.	**Short-term liabilities**	**7,237,874.09**
1.	Towards related entities	8,329.08
	a) trade liabilities due within:	8,329.08
	- up to 12 months	8,329.08
	- over 12 months	
	b) loan facilities	
	c) others	
2.	Towards other entitites	7,229,545.01
	a) loan facilities	284,883.37
	b) from the issue of debt securities	
	c) other financial liabilities	17,572.23
	d) trade liabilities due within:	6,390,855.22
	- up to 12 months	6,390,855.22
	- over 12 months	
	e) advances for deliveries	0.00
	f) factoring liabilities	0.00
	g) from taxes, subsidies, customs, insurance and other benefits	522,607.43
	for income tax	230,786.00
	h) payroll liabilities	0.00
	i) others	13,626.76
3.	Special funds	0.00
IV.	**Accruals and prepayments**	**53,721.69**
1.	Negative goodwill	
2.	Other accruals and prepayments	53,721.69
	- long term	48,723.80
	- short term	4,997.89
	TOTAL LIABILITIES	**35,617,008.65**

0.00

Elżbieta Perkowska-Wawrzyniak

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PREZES ZARZĄDU
Witold Żarek