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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Consolidated quarterly report QSr 3/ 2024

quarter/ year

(in accordance with paragraphs 60.2 and 62.1 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business
(type of issuer)

for Q.3 of the reporting year 2024 covering the period from 2024-07-01 to 2024-09-30

which includes condensed consolidated financial statements in compliance with IFRS

in PLN

and condensed financial statements in compliance with IFRS

in PLN

Date of submission 2024-11-19

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE S.A. (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax identification number – NIP)
691674708 (REGON)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	Three quarters incrementing/ 2024 in the period from 2024-01-01 to 2024-09-30	Three quarters incrementing/ 2023 in the period from 2023-01-01 to 2023-09-30	Three quarters incrementing/ 2024 in the period from 2024-01-01 to 2024-09-30	Three quarters incrementing/ 2023 in the period from 2023-01-01 to 2023-09-30
Selected consolidated financial data – the Makarony Polskie Group				
I. Net sales of products, services, merchandise and materials	226 516	267 019	52 651	58 335
II. Profit (loss) on continued operations	32 758	36 828	7 614	8 046
III. Gross profit (loss)	32 719	35 386	7 605	7 731
IV. Net profit (loss) on continued operations	26 321	28 472	6 118	6 220
V. EBIT	32 758	36 828	7 614	8 046
VI. EBITDA (EBIT + depreciation)	44 037	47 392	10 236	10 354
VII. Net cash flows on operating activities	34 556	31 544	8 032	6 891
VIII. Net cash flows on investing activities	-6 455	-5 022	-1 500	-1 097
IX. Net cash flows on financing activities	-13 306	-18 880	-3 093	-4 125
X. Total net cash flows	14 795	7 642	3 439	1 670
XI. Total assets ***	250 336	238 088	58 502	54 758
XII. Liabilities and provisions for liabilities ***	83 135	88 812	19 428	20 426
XIII. Long-term liabilities ***	30 478	35 435	7 123	8 150
XIV. Short-term liabilities ***	52 657	53 377	12 306	12 276
XV. Equity ***	167 201	149 276	39 074	34 332
XVI. Share capital ***	33 120	33 120	7 740	7 617
XVII. Number of shares	11 040 071	11 040 071	11 040 071	11 040 071
XVIII. Weighted average number of shares in the reporting year	11 040 071	11 040 071	11 040 071	11 040 071
XIX. Profit/loss per ordinary share (PLN/EUR) *	2,38	2,58	0,55	0,56
XX. Book value per share (PLN/EUR) **	15,14	13,52	3,54	3,11

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	Three quarters incrementing/ 2024 in the period from 2024-01-01 to 2024-09-30	Three quarters incrementing/ 2023 in the period from 2023-01-01 to 2023-09-30	Three quarters incrementing/ 2024 in the period from 2024-01-01 to 2024-09-30	Three quarters incrementing/ 2023 in the period from 2023-01-01 to 2023-09-30
Selected separate financial data – Makarony Polskie SA				
XXI. Net sales of products, services, merchandise and materials	216 668	220 488	50 362	48 170
XXII. Profit (loss) on continued operations	24 942	23 361	5 797	5 104
XXIII. Gross profit (loss)	24 870	22 286	5 781	4 869
XXIV. Net profit (loss) on continued operations	19 912	17 888	4 628	3 908
XXV. EBIT	24 942	23 361	5 797	5 104
XXVI. EBITDA (EBIT + depreciation)	34 481	30 974	8 015	6 767
XXVII. Net cash flows on operating activities	30 855	33 599	7 172	7 340
XXVIII. Net cash flows on investing activities	-4 413	-4 478	-1 026	-978
XXIX. Net cash flows on financing activities	-13 305	-15 097	-3 093	-3 298
XXX. Total net cash flows	13 137	14 024	3 054	3 064
XXXI. Total assets ***	229 640	220 926	53 665	50 811
XXXII. Liabilities and provisions for liabilities ***	76 086	78 888	17 781	18 143
XXXIII. Long-term liabilities ***	27 036	31 685	6 318	7 287
XXXIV. Short-term liabilities ***	49 050	47 203	11 463	10 856
XXXV. Equity ***	153 554	142 038	35 885	32 667
XXXVI. Share capital ***	33 120	33 120	7 740	7 617
XXXVII. Number of shares	11 040 071	11 040 071	11 040 071	11 040 071
XXXVIII. Weighted average number of shares in the reporting year	11 040 071	11 040 071	11 040 071	11 040 071
XXXIX. Profit/loss per ordinary share (PLN/EUR) *	1,80	1,62	0,42	0,35
XL. Book value per share (PLN/EUR) **	13,91	12,87	3,25	2,96

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date
*** Comparative data from the statement of financial position as at the 31 December 2023

Should selected financial data be presented on the basis of quarterly financial disclosure, the data must be adequately described.

The selected financial data from the consolidated balance sheet (consolidated statement of financial position) or, respectively, from the balance sheet (statement of financial position) should be presented as at the end of the current quarter and the end of the previous reporting year, which should be adequately described.

The report should be submitted to the Polish Financial Supervision Authority [KNF], the company running the regulated market, and publicly disclosed through an information agency, in accordance with the legal regulations.

CONTENTS OF THE REPORT

File	Description
Sprawozdanie GMP III kw 2024_ESPI.pdf	Condensed financial statements for Q.3, 2024, both consolidated and separate, prepared in accordance with the International Financial Reporting Standards.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Full name	Position/function	Signature
2024-11-19	Zenon Daniłowski	President of the Management Board	