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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report R 2019

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2019 comprising the period from 2019-01-01 to 2019-12-31

in PLN

Date of submission: 2020-04-08

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2019	2018	2018	2018
I. Net sales of products, services, merchandise and materials	151,251	134,457	35,160	31,512
II. Profit (loss) on continued operations	8,064	7,039	1,875	1,650
III. Gross profit (loss)	7,034	6,291	1,635	1,474
IV. Net profit (loss) on continued operations	5,586	5,045	1,299	1,182
V. EBIT	8,064	7,039	1,875	1,650
VI. EBITDA (EBIT + depreciation)	13,292	10,655	3,090	2,497
VII. Net cash flows on operating activities	10,861	10,555	2,525	2,474
VIII. Net cash flows on investing activities	-15,992	-11,163	-3,718	-2,616
IX. Net cash flows on financing activities	5,545	486	1,289	114
X. Total net cash flows	414	-122	96	-29
XI. Total assets	151,712	132,308	35,626	30,769
XII. Liabilities and provisions for liabilities	74,346	58,215	17,458	13,538
XIII. Long-term liabilities	34,449	21,337	8,089	4,962
XIV. Short-term liabilities	39,897	36,878	9,369	8,576
XV. Equity	77,366	74,093	18,167	17,231
XVI. Share capital	27,750	27,750	6,516	6,453
XVII. Number of shares	9,250,071	9,250,071	9,250,071	9,250,071
XVIII. Weighted average number of shares in the reporting year	9,250,071	9,250,071	9,250,071	9,250,071
XIX. Profit/loss per ordinary share (PLN/EUR) *	0.60	0.55	0.14	0.13
XX. Book value per share (PLN/EUR) **	8.36	8.00	1.96	1.86

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

CONTENTS OF THE REPORT

File	Description
BDO SzB jednostkowe jzp_MakaronyPolskie_31.12.2019-sig-sig.pd	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2019
Jednostk Spraw finan MP w roku 2019 – ESPI.pdf	Separate annual financial statements for the reporting year 2019 prepared in accordance with the International Financial Reporting Standards
Sprawozdanie z działalności GMP w roku 2019 – ESPI.pdf	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2019
Ocena RN dot. sprawozdań za 2019r..pdf	Opinion of the Supervisory Board on the report on the operations of the Company and the Makarony Polskie Group, the financial statements of the Company and the consolidated financial statements of the Makarony Polskie Group for the reporting year 2019 as regards their compliance with the books of account, the evidence documents and the actual state of affairs
Oświadczenie RN dot. funkcjonowania KA.pdf	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2020-04-08	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2020-04-08	Grażyna Kozielec	Chief Accountant	