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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report R 2020

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2020 comprising the period from 2020-01-01 to 2020-12-31

in PLN

Date of submission: 2021-04-15

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2020	2019	2020	2019
I. Net sales of products, services, merchandise and materials	172,039	151,251	38,451	35,160
II. Profit (loss) on continued operations	9,896	8,064	2,212	1,875
III. Gross profit (loss)	8,566	7,034	1,915	1,635
IV. Net profit (loss) on continued operations	6,752	5,586	1,509	1,299
V. EBIT	9,896	8,064	2,212	1,875
VI. EBITDA (EBIT + depreciation)	15,787	13,292	3,528	3,090
VII. Net cash flows on operating activities	11,706	10,861	2,616	2,525
VIII. Net cash flows on investing activities	-9,522	-15,992	-2,128	-3,718
IX. Net cash flows on financing activities	-2,518	5,545	-563	1,289
X. Total net cash flows	-334	414	-75	96
XI. Total assets	155,836	151,712	33,769	35,626
XII. Liabilities and provisions for liabilities	74,031	74,346	16,042	17,458
XIII. Long-term liabilities	32,616	34,449	7,068	8,089
XIV. Short-term liabilities	41,415	39,897	8,974	9,369
XV. Equity	81,805	77,366	17,727	18,167
XVI. Share capital	27,750	27,750	6,013	6,516
XVII. Number of shares	9,250,071	9,250,071	9,250,071	9,250,071
XVIII. Weighted average number of shares in the reporting year	9,250,071	9,250,071	9,250,071	9,250,071
XIX. Profit/loss per ordinary share (PLN/EUR) *	0.73	0.60	0.16	0.14
XX. Book value per share (PLN/EUR) **	8.84	8.36	1.92	1.96

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

CONTENTS OF THE REPORT

File	Description
BDO SzB JSF Makarony Polskie_31.12.2020.pdf	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2020
Sprawozdanie fi nansowe MP 2020 ESPI.pdf	Separate annual financial statements for the reporting year 2020 prepared in accordance with the International Financial Reporting Standards
Sprawozdanie z działalności GMP 2020 ESPI.pdf	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2020
Ocena RN dot. sprawozdań 2020.pdf	Opinion of the Supervisory Board on the report on the operations of the Company and the Makarony Polskie Group, the financial statements of the Company and the consolidated financial statements of the Makarony Polskie Group for the reporting year 2020 as regards their compliance with the books of account, the evidence documents and the actual state of affairs
Oświadc zenie RN dot. KA.pdf	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2021-04-15	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2021-04-15	Grażyna Kozielec	Chief Accountant	