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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report RR 2021

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2021 comprising the period from 2021-01-01 to 2021-12-31
which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2022-04-28

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2021	2020	2021	2020
Net revenues from the sale of products, services, goods and materials	155 561	172 039	33 984	38 451
Profit (loss) from continuing operations	5 999	9 896	1 311	2 212
Profit (loss) gross	6 038	8 566	1 319	1 915
Net profit (loss) from continuing operations	5 034	6 752	1 100	1 509
EBIT	5 999	9 896	1 311	2 212
EBITDA (EBIT + depreciation)	12 109	15 787	2 645	3 528
Net cash flows from operating activities	12 072	11 706	2 637	2 616
Net cash flows from investing activities	- 6 489	- 9 522	-1 418	- 2 128
Net cash flows from financing activities	20 169	- 2 518	4 406	- 563
Total net cash flows	25 752	- 334	5 626	- 75
Total assets	182 617	155 836	39 705	33 769
Liabilities and provisions for liabilities	85 717	74 031	18 637	16 042
Long-term liabilities	41 997	32 616	9 131	7 068
Short-term liabilities	43 720	41 415	9 506	8 974
Equity capital	96 900	81 805	21 068	17 727
Share capital	27 750	27 750	6 033	6 013
Number of shares (units)	11 040 071	9 250 071	11 040 071	9 250 071
Weighted average number of shares (in units) in a given financial year	9 348 098	9 250 071	9 348 098	9 250 071
Profit/loss per ordinary share (in PLN/EUR) *	0.54	0.73	0.12	0.16
Book value per share (in PLN/EUR) **	8.78	8.84	1.91	1.92

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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File	Description
SzB_Makarony_Polskie_2021.xhtml	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2021
SzB_Makarony_Polskie_2021.xhtml.XAdES	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2021 - XADES
Spraw. finans. MP 2021 - ESPI.xhtml	Separate annual financial statements for the reporting year 2021
Spraw. finans. MP 2021 - ESPI.xhtml.xades	Separate annual financial statements for the reporting year 2021 - XADES
Sprawozdanie z działalności GMP 2021 - ESPI.xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2021
Sprawozdanie z działalności GMP 2021 - ESPI.xhtml.xades	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2021 - XADES
Ocena RN dot. sprawozdań 2021 -ESPI.xhtml	Opinion of the Supervisory Board on the statements for the reporting year 2021
Oświadczenie RN dot. KA 2021 - ESPI.xhtml	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2022-04-28	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2022-04-28	Grażyna Kozielec	Chief Accountant	