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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report RR 2022

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2022 comprising the period from 2022-01-01 to 2022-12-31
which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2023-04-27

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2022	2021	2022	2021
Net revenues from the sale of products, services, goods and materials	234 409,00	155 561,00	49 999,00	33 984,00
Profit (loss) from continuing operations	14 678,00	5 999,00	3 131,00	1 311,00
Profit (loss) gross	12 792,00	6 038,00	2 728,00	1 319,00
Net profit (loss) from continuing operations	10 462,00	5 034,00	2 232,00	1 100,00
EBIT	14 678,00	5 999,00	3 131,00	1 311,00
EBITDA (EBIT + depreciation)	20 864,00	12 109,00	4 450,00	2 645,00
Net cash flows from operating activities	11 421,00	12 072,00	2 436,00	2 637,00
Net cash flows from investing activities	- 21 851,00	- 6 489,00	-4 661,00	-1 418,00
Net cash flows from financing activities	-15 235,00	20 169,00	-3 250,00	4 406,00
Total net cash flows	-25 665,00	25 752,00	-5 474,00	5 626,00
Total assets	195 318,00	182 617,00	41 647,00	39 705,00
Liabilities and provisions for liabilities	91 268,00	85 717,00	19 461,00	18 637,00
Long-term liabilities	32 963,00	41 997,00	7 029,00	9 131,00
Short-term liabilities	58 305,00	43 720,00	12 432,00	9 506,00
Equity capital	104 050,00	96 900,00	22 186,00	21 068,00
Share capital	33 120,00	27 750,00	7 062,00	6 033,00
Number of shares (units)	11 040 071,00	11 040 071,00	11 040 071,00	11 040 071,00
Weighted average number of shares (in units) in a given financial year	11 40 071,00	9 348 098,00	11 040 071,00	9 348 098,00
Profit/loss per ordinary share (in PLN/EUR) *	0.95	0.54	0.20	0.12
Book value per share (in PLN/EUR) **	9,42	8.78	2,01	1.91

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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BDOSzBMakaronyPolskie_31.12.2022JSF.xhtml	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2022
BDOSzBMakaronyPolskie_31.12.2022JSF.xhtml.XAdES	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2022 - XADES
Spr. finansowe MP 2022_ESPI.xhtml	Separate annual financial statements for the reporting year 2022
Spr. finansowe MP 2022_ESPI.xhtml.xades	Separate annual financial statements for the reporting year 2022 - XADES
Spr. z działalnośc i GMP 2022_ESPI.xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2022
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Oc ena RN dot. sprawozdań_2022.xhtml	Opinion of the Supervisory Board on the statements for the reporting year 2022
Oświadc zenie RN dot. KA_2022.xhtml	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2023-04-27	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2023-04-27	Grażyna Kozielec	Chief Accountant	