☐ corrected

POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report RR 2023

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2023 comprising the period from 2023-01-01 to 2023-12-31
which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2024-04-23

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2023	2022	2023	2022
Net revenues from the sale of products, services, goods and materials	302 826,00	234 409,00	66 873,00	49 999,00
Profit (loss) from continuing operations	32 703,00	14 678,00	7 222,00	3 131,00
Profit (loss) gross	31 483,00	12 792,00	6 952,00	2 728,00
Net profit (loss) from continuing operations	24 798,00	10 462,00	5 476,00	2 232,00
EBIT	32 703,00	14 678,00	7 222,00	3 131,00
EBITDA (EBIT + depreciation)	43 290,00	20 864,00	9 560,00	4 450,00
Net cash flows from operating activities	49 599,00	11 421,00	10 953,00	2 436,00
Net cash flows from investing activities	-5 514,00	- 21 851,00	-1 218,00	-4 661,00
Net cash flows from financing activities	-16 394,00	-15 235,00	-3 620,00	-3 250,00
Total net cash flows	27 691,00	-25 665,00	6 115,00	-5 474,00
Total assets	220 926,00	195 318,00	50 811,00	41 647,00
Liabilities and provisions for liabilities	78 888,00	91 268,00	18 143,00	19 461,00
Long-term liabilities	31 685,00	32 963,00	7 287,00	7 029,00
Short-term liabilities	47 203,00	58 305,00	10 856,00	12 432,00
Equity capital	142 038,00	104 050,00	32 667,00	22 186,00
Share capital	33 120,00	33 120,00	7 617,00	7 062,00
Number of shares (units)	11 040 071,00	11 040 071,00	11 040 071,00	11 040 071,00
Weighted average number of shares (in units) in a given financial year	11 040 071,00	11 040 071,00	11 040 071,00	11 040 071,00
Profit/loss per ordinary share (in PLN/EUR) *	2,25	0.95	0.50	0.20
Book value per share (in PLN/EUR) **	12,87	9,42	2,96	2,01

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

CONTENTS OF THE REPORT

File	Description
BDOSzBJSF_Makarony-2023-12-31-pl.xhtml	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2023
BDOSzBJSF_Makarony-2023-12-31-pl.xhtml .XAdES	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2023 - XADES
JSF_MakaronyPolskie-2023-12-31-pl.xhtml	Separate annual financial statements for the reporting year 2023
JSF_MakaronyPolskie-2023-12-31-pl.xhtml.xades	Separate annual financial statements for the reporting year 2023 - XADES
SzD_MakaronyPolskie-2023-12-31-pl .xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2023
SzD_MakaronyPolskie-2023-12-31-pl .xhtml.xades	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2023 - XADES
Oc ena RN dot. spr._MakaronyPolski e-2023-12-31-pl.xhtml	Opinion of the Supervisory Board on the statements for the reporting year 2023
Oświad.RN dot. KA_MakaronyPolski e-2023-12-31-pl.xhtml	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2024-04-23	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2024-04-23	Grażyna Kozielec	Chief Accountant	