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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report RR 2024

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2024 comprising the period from 2024-01-01 to 2024-12-31
which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2025-04-25

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)
Food sector [spo] (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 (postal code)
Rzeszów (city)

Podkarpacka (street)
15a (number)

017 8753010 (phone)
017 8753020 (fax)

biuro@makarony.pl (e-mail)
www.makarony.pl (www)

8133278856 (tax ID number – NIP)
691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2024	2023	2024	2023
Net revenues from the sale of products, services, goods and materials	289 954,00	302 826,00	67 365,00	66 873,00
Profit (loss) from continuing operations	32 321,00	32 703,00	7 509,00	7 222,00
Profit (loss) gross	32 404,00	31 483,00	7 528,00	6 952,00
Net profit (loss) from continuing operations	26 150,00	24 798,00	6 075,00	5 476,00
EBIT	32 321,00	32 703,00	7 509,00	7 222,00
EBITDA (EBIT + depreciation)	45 105,00	43 290,00	10 479,00	9 560,00
Net cash flows from operating activities	44 100,00	49 599,00	10 245,00	10 953,00
Net cash flows from investing activities	-5 560,00	-5 514,00	-1 292,00	-1 218,00
Net cash flows from financing activities	-15 763,00	-16 394,00	-3 662,00	-3 620,00
Total net cash flows	22 777,00	27 691,00	5 292,00	6 115,00
Total assets	232 821,00	220 926,00	54 487,00	50 811,00
Liabilities and provisions for liabilities	73 933,00	78 888,00	17 302,00	18 143,00
Long-term liabilities	25 052,00	31 685,00	5 863,00	7 287,00
Short-term liabilities	48 881,00	47 203,00	11 440,00	10 856,00
Equity capital	158 888,00	142 038,00	37 184,00	32 667,00
Share capital	33 120,00	33 120,00	7 751,00	7 617,00
Number of shares (units)	10 987 402,00	11 040 071,00	10 987 402,00	11 040 071,00
Weighted average number of shares (in units) in a given financial year	11 033 043,00	11 040 071,00	11 033 043,00	11 040 071,00
Profit/loss per ordinary share (in PLN/EUR) *	2,37	2,25	0.55	0.50
Book value per share (in PLN/EUR) **	14,46	12,87	3,38	2,96

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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