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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report R 2017

(year)

(in accordance with paragraph 82.1.3 of the Regulation on current and interim information)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2017 comprising the period from 2017-01-01 to 2017-12-31,
which includes financial statements in compliance with IFRS

in PLN

Date of submission: 2018-03-20

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA — **Food sector [spo]**
(short name of the issuer) — (sector in accordance with Warsaw Stock Exchange classification/ industry)

35-082 — **Rzeszów**
(postal code) — (city)

Podkarpacka — **15a**
(street) — (number)

017 8753010 — **017 8753020**
(phone) — (fax)

biuro@makarony.pl — **www.makarony.pl**
(e-mail) — (www)

8133278856 — **691674708**
(tax ID number – NIP) — (REGON)

Revision Rzeszów – Józef Król Sp. z o.o. with its registered office in Rzeszów
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2017	2016	2017	2016
I. Net sales of products, services, merchandise and materials	124,186	112,385	29,257	25,728
II. Profit (loss) on continued operations	6,917	7,127	1,630	1,632
III. Gross profit (loss)	6,474	6,271	1,525	1,436
IV. Net profit (loss) on continued operations	5,249	4,966	1,237	1,137
V. EBIT	6,917	7,127	1,630	1,632
VI. EBITDA (EBIT + depreciation)	10,561	10,452	2,488	2,393
VII. Net cash flows on operating activities	7,608	14,922	1,792	3,416
VIII. Net cash flows on investing activities	-1,427	-8,017	-336	-1,835
IX. Net cash flows on financing activities	-6,219	-6,974	-1,465	-1,597
X. Total net cash flows	-38	-69	-9	-16
XI. Total assets	122,883	120,255	29,462	27,182
XII. Liabilities and provisions for liabilities	50,723	51,032	12,161	11,535
XIII. Long-term liabilities	20,229	23,002	4,850	5,199
XIV. Short-term liabilities	30,494	28,030	7,311	6,336
XV. Equity	72,160	69,223	17,301	15,647
XVI. Share capital	27,750	27,750	6,653	6,273
XVII. Number of shares in the reporting year	9,250,071	9,250,071	9,250,071,	9,250,071
XVIII. Weighted average number of shares in the reporting year	9,250,071	9,250,071,	9,250,071,	9,250,071
XIX. Profit/loss per ordinary share (PLN/EUR) *	0.57	0.54	0.13	0.12
XX. Book value per share (PLN/EUR) **	7.80	7.48	1.87	1.69

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

CONTENTS OF THE REPORT

File	Description
sprawozdanie z badania jednostk.pdf	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2017.
Jednostkowe Sprawozdanie finansowe MP w roku 2017 – ESPI.pdf	Separate annual financial statements for the reporting year 2017 prepared in accordance with the International Financial Reporting Standards
Sprawozdanie z działalności Spółki i Grupy MP w roku 2017 – ESP	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2017

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Date	Full name	Position/function	Signature
2018-03-20	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2018-03-20	Grażyna Kozielec	Chief Accountant	