MAKARONY POLSKIE SA R

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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Annual report R 2018

(year)

(in accordance with paragraph 60.1.3 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2018 comprising the period from 2018-01-01 to 2018-12-31,
which includes financial statements in compliance with IFRS

in PLN

Date of submission: 2019-04-25

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA — (short name of the issuer)
Food sector [spo] — (sector in accordance with the Warsaw Stock Exchange classification/ industry)

35-082 — (postal code)
Rzeszów — (city)

Podkarpacka — (street)
15a — (number)

017 8753010 — (phone)
017 8753020 — (fax)

biuro@makarony.pl — (e-mail)
www.makarony.pl — (www)

8133278856 — (tax ID number – NIP)
691674708 — (REGON)

BDO spółka z ograniczoną odpowiedzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2018	2017	2018	2017
I. Net sales of products, services, merchandise and materials	134,457	124,186	31,512	29,257
II. Profit (loss) on continued operations	7,064	6,385	1,656	1,504
III. Gross profit (loss)	6,316	5,942	1,480	1,400
IV. Net profit (loss) on continued operations	5,070	4,757	1,188	1,121
V. EBIT	7,064	6,385	1,656	1,504
VI. EBITDA (EBIT + depreciation)	10,655	10,029	2,497	2,363
VII. Net cash flows on operating activities	10,555	7,608	2,474	1,792
VIII. Net cash flows on investing activities	-11,163	-1,427	-2,616	-336
IX. Net cash flows on financing activities	486	-6,219	114	-1,465
X. Total net cash flows	-122	-38	-29	-9
XI. Total assets	132,640	122,883	30,847	29,462
XII. Liabilities and provisions for liabilities	58,215	51,215	13,538	12,279
XIII. Long-term liabilities	21,337	20,190	4,962	4,841
XIV. Short-term liabilities	36,878	31,025	8,576	7,438
XV. Equity	74,425	71,668	17,308	17,183
XVI. Share capital	27,750	27,750	6,453	6,653
XVII. Number of shares in the reporting year	9,250,071	9,250,071	9,250,071	9,250,071
XVIII. Weighted average number of shares in the reporting year	9,250,071	9,250,071	9,250,071	9,250,071
XIX. Profit/loss per ordinary share (PLN/EUR) *	0.55	0.51	0.13	0.12
XX. Book value per share (PLN/EUR) **	8.05	7.75	1.87	1.86

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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File	Description
Makarony Polskie SzB jednostkowe.pdf	Report of an independent statutory auditor on the audit of the separate annual financial statements for the reporting year 2018
Jednostkowe Sprawozdanie finansowe MP w roku 2018 - ESPI - po	Separate annual financial statements for the reporting year 2018 prepared in accordance with the International Financial Reporting Standards
Sprawozdanie z działalności Spółki i Grupy w roku 2018 - ESPI - p	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2018
Ocena RN dot. sprawozdań - ESPI.pdf	Opinion of the Supervisory Board on the report on the operations of the Company and the Makarony Polskie Group, the financial statements of the Company and the consolidated financial statements of the Makarony Polskie Group for the reporting year 2018 as regards their compliance with the books of account, the evidence documents and the actual state of affairs
Oświadczenie RN dot. KA - ESPI.pdf	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2019-04-25	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2019-04-25	Grażyna Kozielec	Chief Accountant	