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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Consolidated annual report SRR 2021

(year)

(in accordance with paragraph 60.2 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2021 comprising the period from 2021-01-01 to 2021-12-31

which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2022-04-28

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)

Food sector [spo] (sector in accordance with Warsaw Stock Exchange classification/ industry)

35-082 (postal code)

Rzeszów (city)

Podkarpacka (street)

15a (number)

017 8753010 (phone)

017 8753020 (fax)

biuro@makarony.pl (e-mail)

www.makarony.pl (www)

8133278856 (tax ID number – NIP)

691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2021	2020	2021	2020
Net revenues from the sale of products, services, goods and materials	169 651	187 175	37 062	41 834
Profit (loss) from continuing operations	8 544	11 184	1 867	2 500
Profit (loss) gross	7 801	9 608	1 704	2 147
Net profit (loss) from continuing operations	6 390	7 528	1 396	1 683
EBIT	8 544	11 184	1 867	2 500
EBITDA (EBIT + depreciation)	16 541	18 836	3 614	4 210
Net cash flows from operating activities	13 498	12 133	2 949	2 712
Net cash flows from investing activities	- 6 540	-13 982	-1 429	-3 125
Net cash flows from financing activities	18 794	1 534	4 106	343
Total net cash flows	25 752	- 315	5 626	70
Total assets	205 044	180 537	44 581	39 121
Liabilities and provisions for liabilities	103 390	95 334	22 479	20 658
Long-term liabilities	49 395	42 439	10 739	9 196
Short-term liabilities	53 995	52 895	11 740	11 462
Equity capital	101 654	85 203	22 102	18 463
Share capital	27 750	27 750	6 033	6 013
Number of shares (units)	11 040 071	9 250 071	11 040 071	9 250 071
Weighted average number of shares (in units) in a given financial year	9 348 098	9 250 071	9 348 098	9 250 071
Profit/loss per ordinary share (in PLN/EUR) *	0.68	0.81	0.15	0.18
Book value per share (in PLN/EUR) **	9.21	9.21	2.00	2.00

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

CONTENTS OF THE REPORT

File	Description
SzB_GK_Makarony_Polskie_2021.xhtml	Report of an independent statutory auditor on the audit of the consolidated annual financial statements for the reporting year 2021
SzB_GK_Makarony_Polskie_2021.xhtml.XAdES	Report of an independent statutory auditor on the audit of the consolidated annual financial statements for the reporting year 2021 - XADES
259400PAFSEQGHKO2Q38-2021-12-31-pl .zip	Consolidated annual financial statements for the reporting year 2021
259400PAFSEQGHKO2Q38-2021-12-31-pl .zip.xades	Consolidated annual financial statements for the reporting year 2021 - XADES
Sprawozdanie z działalności GMP 2021 - ESPI.xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2021
Sprawozdanie z działalności GMP 2021 - ESPI.xhtml.xades	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2021 - XADES
Oc ena RN dot. sprawozdań 2021 -ESPI.xhtml	Opinion of the Supervisory Board on the statements for the reporting year 2021
Oświadc zenie RN dot. KA 2021 - ESPI.xhtml	Statement of the Supervisory Board on the activities of the Audit Committee

SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2022-04-28	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2022-04-28	Grażyna Kozielec	Chief Accountant	