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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Consolidated annual report SRR 2023

(year)

(in accordance with paragraph 60.2 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2023 comprising the period from 2023-01-01 to 2023-12-31

which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2024-04-23

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)

Food sector [spo] (sector in accordance with Warsaw Stock Exchange classification/ industry)

35-082 (postal code)

Rzeszów (city)

Podkarpacka (street)

15a (number)

017 8753010 (phone)

017 8753020 (fax)

biuro@makarony.pl (e-mail)

www.makarony.pl (www)

8133278856 (tax ID number – NIP)

691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2023	2022	2023	2022
Net revenues from the sale of products, services, goods and materials	354 844,00	328 922,00	78 360,00	70 158,00
Profit (loss) from continuing operations	43 668,00	33 198,00	9 643,00	7 081,00
Profit (loss) gross	42 156,00	30 343,00	9 309,00	6 472,00
Net profit (loss) from continuing operations	32 891,00	24 458,00	7 263,00	5 217,00
EBIT	43 668,00	33 198,00	9 643,00	7 081,00
EBITDA (EBIT + depreciation)	57 820,00	42 368,00	12 768,00	9 037,00
Net cash flows from operating activities	52 965,00	22 236,00	11 696,00	4 743,00
Net cash flows from investing activities	-6 327,00	-22 753,00	-1 397,00	-4 853,00
Net cash flows from financing activities	-25 469,00	-17 813,00	-5 624,00	-3 799,00
Total net cash flows	21 169,00	-18 330,00	4 675,00	-3 909,00
Total assets	238 088,00	239 332,00	54 758,00	51 031,00
Liabilities and provisions for liabilities	88 812,00	116 418,00	20 426,00	24 823,00
Long-term liabilities	35 435,00	41 745,00	8150,00	8 901,00
Short-term liabilities	53 377,00	74 673,00	12 276,00	15 922,00
Equity capital	149 276,00	122 914,00	34 332,00	26 208,00
Share capital	33 120,00	33 120,00	7 617,00	7 062,00
Number of shares (units)	11 040 071,00	11 040 071,00	11 040 071,00	11 040 071,00
Weighted average number of shares (in units) in a given financial year	11 040 071,00	11 040 071,00	11 040 071,00	11 040 071,00
Profit/loss per ordinary share (in PLN/EUR) *	2,98	2,22	0,66	0,47
Book value per share (in PLN/EUR) **	13,52	11,13	3,11	2,37

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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259400PAFSEQGHKO2Q38-2023-12-31-pl.zip	Consolidated annual financial statements for the reporting year 2022
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SzD_MakaronyPolskie-2023-12-31-pl.xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2022
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Ocena RN dot. spr._MakaronyPolskie-2023-12-31-pl.xhtml	Opinion of the Supervisory Board on the statements for the reporting year 2022
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SIGNATURES OF ALL MEMBERS OF THE MANAGEMENT BOARD

Date	Full name	Position/function	Signature
2024-04-23	Zenon Daniłowski	President of the Management Board	

SIGNATURE OF THE PERSON RESPONSIBLE FOR KEEPING THE BOOKS OF ACCOUNT

Date	Full name	Position/function	Signature
2024-04-23	Grażyna Kozielec	Chief Accountant	