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POLISH FINANCIAL SUPERVISION AUTHORITY [KNF]

Consolidated annual report SRR 2025

(year)

(in accordance with paragraph 61.2 of the Regulation on current and interim disclosure)

for the issuers of securities running manufacturing, construction, commercial or service business

(type of issuer)

for the reporting year 2025 comprising the period from 2025-01-01 to 2025-12-31

which includes consolidated financial statements in compliance with IFRS approved by the IASB

in PLN

Date of submission: 2026-04-27

MAKARONY POLSKIE SPÓŁKA AKCYJNA
(full name of the issuer)

MAKARONY POLSKIE SA (short name of the issuer)

Food sector [spo] (sector in accordance with Warsaw Stock Exchange classification/ industry)

35-082 (postal code)

Rzeszów (city)

Podkarpacka (street)

15a (number)

017 8753010 (phone)

017 8753020 (fax)

biuro@makarony.pl (e-mail)

www.makarony.pl (www)

8133278856 (tax ID number – NIP)

691674708 (REGON)

BDO spółka z ograniczoną odpowidzialnością s.k. with its registered office in Warsaw
(audit company)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2025	2024	2025	2024
Net revenues from the sale of products, services, goods and materials	293 687,00	303 271,00	69 312,00	70 459,00
Profit (loss) from continuing operations	25 974,00	41 405,00	6 130,00	9 620,00
Profit (loss) gross	62 653,00	41 524,00	6 290,00	9 647,00
Net profit (loss) from continuing operations	21 496,00	33 666,00	5 073,00	7 822,00
EBIT	25 974,00	41 405,00	6 130,00	9 620,00
EBITDA (EBIT + depreciation)	41 690,00	56 519,00	9 839,00	13 131,00
Net cash flows from operating activities	21 647,00	48 671,00	5 109,00	11 308,00
Net cash flows from investing activities	-24 816,00	-8 805,00	-5 857,00	-2 046,00
Net cash flows from financing activities	-16 413,00	-15 765,00	-3 874,00	-3 663,00
Total net cash flows	-19 582,00	24 101,00	-4 621,00	5 599,00
Total assets	250 459,00	253 839,00	59 256,00	59 405,00
Liabilities and provisions for liabilities	65 194,00	80 197,00	15 424,00	18 768,00
Long-term liabilities	22 359,00	28 429,00	5 290,00	6 653,00
Short-term liabilities	42 835,00	51 768,00	10 134,00	12 115,00
Equity capital	185 265,00	173 642,00	43 832,00	40 637,00
Share capital	33 120,00	33 120,00	7 836,00	7 751,00
Number of shares (units)	10 900 499,00	10 987 402,00	10 900 499,00	10 987 402,00
Weighted average number of shares (in units) in a given financial year	10 918 422,00	11 033 043,00	10 918 422,00	11 033 402,00
Profit/loss per ordinary share (in PLN/EUR) *	1,97	3,05	0,46	0,71
Book value per share (in PLN/EUR) **	17,00	15,80	4,02	3,70

* Net profit/loss per ordinary share = net result/weighted average number of shares in the period
** Book value per ordinary share = equity/number of shares at the balance-sheet date

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MAK-2025-12-31-1-pl.7z	Consolidated annual financial statements for the reporting year 2025
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SzD_MakaronyPolskie-2025-12-31-1-pl.xhtml	Report of the Management Board on the operations of Makarony Polskie SA and the Makarony Polskie Group in the reporting year 2025
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