Ząbki, date 8.03.2022

From:

Zenon Daniłowski

To:

Makarony Polskie Spółka Akcyjna
ul. Podkarpacka 15A
35-082 Rzeszów

Komisja Nadzoru Finansowego
Plac Powstańców Warszawy 1
00-030 Warszawa

Notification referred to in Art. 69 of the Act of 29-07-2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "Act")

I hereby announce that as a result of making an entry in the National Court Register - Register of Companies, an increase in the share capital of Makarony Polskie S.A. seated in Rzeszów, ul.

Podkarpacka 15a, 35-082 Rzeszów, entered in the Register of Entrepreneurs of the National Court Register under KRS No. 0000212001 **(the "Company")**, by way of an issue of 1,790,000 ordinary series F bearer shares, by the amount of the increase from PLN 5,370,000 to PLN 33,120,213, there was an indirect change in the number of the Company's shares held by Mr Zenon Daniłowski. Mr Zenon Daniłowski, as a result of the acquisition of 590,000 F Series ordinary bearer shares of the Company by a subsidiary entity, i.e. Praska Giełda Spożywcza S.A. based in Ząbki, currently holds directly and indirectly 3,641,594 shares of Makarony Polskie S.A. Accordingly, I am sending information on:

I. Date and type of event causing the change in shareholding to which the notification relates;

Registration in the Register of Entrepreneurs of the National Court Register, on 4.03.2022, of an increase in the Company's share capital, by PLN 5,370,000, from PLN 27,750,213 to PLN 33,120,213, through the issue of 1,790,000 F-series ordinary bearer shares.

II. The number of shares held before the change and their percentage share in the company's share capital and the number of votes attached to those shares and their percentage share in the total number of votes;

Mr Zenon Daniłowski, before the change in his shareholding, held directly and indirectly 3,051,594

shares in the Company, which constituted a shareholding of 32.99% in the Company's share capital, entitling him to 3,051,594 votes at the General Meeting of Shareholders, which constituted 32.99% of the total number of votes, of which Mr Zenon Daniłowski held:

- directly - 140,000 shares, which constituted a shareholding of 1.51% in the Company's share capital, entitling him to 140,000 votes at the General Meeting of Shareholders, which constituted 1.51% of the total number of votes,
- indirectly (through a subsidiary, i.e. Praska Giełda Spożywcza S.A. and Polskie Smaki Sp. z o.o.) - 2,911,594 shares, representing a 31.47% interest in the Company's share capital, entitling the holder to 2,911,594 votes at the General Meeting, representing 31.47% of the total number of votes.

III. The number of shares currently held and their percentage share in the company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes;

Mr Zenon Daniłowski, currently holds directly and indirectly 3,641,594 shares, representing a share of 32.99 % in the Company's share capital, entitling him to 3,641,594 votes at the Company's General Meeting of Shareholders, representing 32.99 % of the total number of votes, of which Mr Zenon Daniłowski holds:

- directly - 140,000 shares, i.e. a share of 1.27% in the Company's share capital, entitling him to 140,000 votes at the General Meeting of Shareholders, which constitutes 1.27% of the total number of votes,
- indirectly (through a subsidiary, i.e. Praska Giełda Spożywcza S.A. and Polskie Smaki Sp. z o.o.) - 3,501,594 shares, representing an interest of 31.72% in the Company's share capital, entitling to 3,501,594 votes at the General Meeting of Shareholders, which represents 31.72% of the total number of votes.

IV. Subsidiaries of the notifying shareholder holding shares in the company;

Polskie Smaki Sp. z o.o. holds 121,594 shares, representing a 1.10% interest in the Company's share capital, entitling it to 121,594 votes at the General Meeting of Shareholders, which represents 1.10% of the total number of votes.

Praska Giełda Spożywcza S.A. holds 3,380,000 shares, representing a shareholding of 30.62% in the Company's share capital, carrying 3,380,000 votes at the General Meeting of Shareholders, which represents 30.62% of the total number of votes.

V. Persons referred to in Article 87(1)(3)(c) of the Act;

There are no persons referred to in Article 87(1)(3)(c) of the Act.

VI. The number of votes from shares, calculated in the manner specified in Article 69b, section 2 of the Act, which he is entitled or obliged to acquire as a holder of financial instruments referred

to in Article 69b, section 1, item 1 of the Act, and financial instruments referred to in Article 69b, section 1, item 2 of the Act, which are not exercised exclusively through cash settlement, the type or name of these financial instruments, their expiry date and the date or date on which the acquisition of the shares will or may take place;

No financial instruments referred to in Article 69b(1)(1) of the Act and no instruments referred to in Article 69b(1)(2) of the Act.

VII. The number of votes from shares, calculated in the manner set out in Article 69b, section 3 of the Act, to which the financial instruments referred to in Article 69b, section 1, item 2 of the Act are directly or indirectly related, the type or name of these financial instruments and the expiry date of these financial instruments;

No financial instruments referred to in Article 69b(1)(2) of the Act.

VIII. The total number of votes indicated pursuant to Article 69(4)(3), (7) and (8) of the Act and its percentage share in the total number of votes.

Indicated in point III above.

Zenon Daniłowski

