Zenon Daniłowski

Ząbki, 26 April 2021

Makarony Polskie Spółka Akcyjna
ul. Podkarpacka 15A
35-082 Rzeszów

Notification regarding an indirect increase in the number of shares of the Issuer – Makarony Polskie S.A. with its registered office in Rzeszów by a threshold specified in Article 69(1)(1) and Article 69(2)(1)(a) of the Act of 29 July 2005 on Public Offering and the Conditions of Introducing Financial Instruments in Organised Trading and on Public Companies (Journal of Laws, No 184, Item 1539)

I inform that as a related entity, within the meaning of Article 69a(1)(3) of the Act on Public Offering and the Conditions of Introducing Financial Instruments in Organised Trading and on Public Companies ("the Act"), in connection with the acquisition by Praska Giełda Spożywcza S.A. of a stake of shares of Makarony Polskie S.A. with its registered office in Rzeszów, ul. Podkarpacka 15a, 35-082 (the Issuer), entered into the Register of Entrepreneurs of the National Court Register under KRS number 0000212002, I have indirectly exceeded a threshold referred to in Article 69(1)(1) and Article 69(2)(1) of the Act. Therefore, I provide information required by the Act:

The date and type of event resulting in a change of share to which the notification refers;

As a result of share-acquisition transactions made on regulated market on 21 April 2021, Praska Giełda Spożywcza S.A. with its registered office in Ząbki acquired the stake of 740,000 shares of the Issuer, i.e. Makarony Polskie S.A. (ISIN CODE: PLMKRNP00015) entitling to the same number of votes in the General Meeting of Shareholders of Makarony Polskie SA.

The number of shares held before the change of share and their percentage in the share capital of the Company and about the number of votes on the shares and their percentage in the total number of votes;

Before the change of share, Mr Zenon Daniłowski held directly and indirectly the shares of the Issuer in the number of 2,311,594 which represented 24.99% of the Issuer's share capital, entitling to 2,311,594 votes in the General Meeting of Shareholders, representing 24.99% of the total number of votes, out of which Mr Zenon Daniłowski held:
• directly – 140,000 shares representing 1.51% of the Issuer's share capital and entitling to 140,000 votes in the General Meeting of Shareholders, i.e. 1.51% of the total number of votes;
• indirectly – 2,171,594 shares representing 23.47% of the Issuer's share capital and entitling to 2,171,594 votes in the General Meeting of Shareholders, i.e. 23.47% of the total number of votes.

The number of currently held shares and their percentage in the share capital of the Company as well as the number of votes on the shares and their percentage in the total number of votes;

Currently, Mr Zenon Daniłowski holds directly and indirectly 3,051,594 shares representing 32.98% of the Issuer's share capital and entitling to 3,051,594 votes in the General Meeting of Shareholders, i.e. 32.98% of the total number of votes, out of which Mr Zenon Daniłowski holds:
• directly – 140,000 shares representing 1.51% of the Issuer's share capital and entitling to 140,000 votes in the General Meeting of Shareholders, i.e. 1.51% of the total number of votes;
• indirectly – 2,911,594 shares representing 31.47% of the Issuer's share capital and entitling to 2,911,594 votes in the General Meeting of Shareholders, i.e. 31.47% of the total number of votes.

The entities related to Mr Zenon Daniłowski;

Polskie Smaki Sp. z o.o. directly holds 121,594 shares representing 1.31% of the Issuer's share capital and entitling to 121,594 votes in the General Meeting of Shareholders, i.e. 1.31% of the total number of votes.

Praska Giełda Spożywcza holds 2,790,000 shares representing 30.16% of the Issuer's share capital and entitling to 2,790,000 votes in the General Meeting of Shareholders, i.e. 30.16% of the total number of votes.

The persons referred to in Article 87(1)(3)(c);

There are no such persons as referred to in Article 87(1)(3)(c) of the Act.

The number of votes on the shares calculated in the manner specified in Article 69b(2), to the purchase of which it is entitled or obliged as the holder of financial instruments specified in Article 69b(1)(1) and financial instruments specified in Article 69b(1)(2), which are not exercised solely by cash settlement, as well as the type and name of these financial instruments, the date of their expiry and date or deadline when the acquisition of shares is going to take place or may take place;

There are no such financial instruments as specified in Article 69b(1)(1) of the Act or the instruments specified in Article 69b(1)(2).

The number of votes on the shares calculated in the manner specified in Article 69b(3), to which the financial instruments referred to in Article 69b(1)(2) indirectly or directly apply, the type and name of these financial instruments and the date of expiry of these financial instruments;

There are no such financial instruments as referred to in Article 69b(1)(2) of the Act.

The total number of votes identified pursuant to Article 69(4)(2) and Article 69(4)(7-8) of the Act.

Mr Zenon Daniłowski does not hold any financial instruments referred to in Article 69b(1)(1) of the Act or any financial instruments specified in Article 69b(1)(2) of the Act.

Zenon Daniłowski

